

**CITY OF RICHARDSON
DEBT SERVICE REQUIREMENTS SUMMARY
COMBINED PRINCIPAL AND INTEREST SCHEDULE - ALL FUNDS
AS OF SEPTEMBER 30, 2016**

Bonds, certificates of obligation, and other debt issued for General Government purposes is payable from the levy of property taxes assessed against taxable property within the City.

Certificates of obligation and other debt issued for business-type activities is secured by a pledge of the property tax levy of the City, but are self-supporting obligations which are paid from the respective net revenues of each activity.

<u>FUND</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
General Government <i>(Pages 2-31)</i>	\$ 192,998,996	\$ 47,763,704	\$ 240,762,700
Water and Sewer <i>(Pages 32-47)</i>	\$ 40,805,588	\$ 10,049,271	\$ 50,854,859
Solid Waste Services <i>(Pages 48-57)</i>	<u>\$ 6,440,000</u>	<u>\$ 703,714</u>	<u>\$ 7,143,714</u>
Combined All Funds <i>(Pages 58-59)</i>	<u>\$ 240,244,584</u>	<u>\$ 58,516,689</u>	<u>\$ 298,761,273</u>

**CITY OF RICHARDSON
DEBT SERVICE REQUIREMENTS SUMMARY
COMBINED PRINCIPAL AND INTEREST SCHEDULE
GENERAL GOVERNMENT FUND**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 25,854,866	\$ 8,046,392	\$ 33,901,258
2018	22,554,666	7,072,539	29,627,205
2019	19,334,807	6,157,151	25,491,958
2020	18,351,052	5,338,821	23,689,873
2021	16,746,277	4,552,195	21,298,472
2022	14,650,979	3,883,288	18,534,267
2023	15,021,071	3,224,718	18,245,789
2024	11,619,815	2,549,939	14,169,754
2025	11,300,463	2,016,387	13,316,850
2026	9,290,000	1,523,224	10,813,224
2027	5,540,000	1,161,995	6,701,995
2028	5,825,000	889,151	6,714,151
2029	6,110,000	604,193	6,714,193
2030	6,400,000	305,974	6,705,974
2031	820,000	139,601	959,601
2032	845,000	111,554	956,554
2033	725,000	84,458	809,458
2034	710,000	59,013	769,013
2035	730,000	33,117	763,117
2036	570,000	9,994	579,994
TOTAL	<u>\$ 192,998,996</u>	<u>\$ 47,763,704</u>	<u>\$ 240,762,700</u>

*In addition, fiscal charges of approximately \$19,725 per year must be budgeted.

**CITY OF RICHARDSON
2016-2017 DEBT SERVICE REQUIREMENTS
GENERAL GOVERNMENT**

<u>DESCRIPTION</u>	<u>TOTAL ISSUED</u>	<u>GENERAL FUND ISSUED</u>	<u>PRINCIPAL OUTSTANDING</u>	<u>2016-17 PRINCIPAL</u>	<u>2016-17 INTEREST</u>	<u>2016-17 TOTAL</u>
BONDED DEBT						
2016 GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS	\$ 24,570,000	\$ 16,815,000	\$ 16,815,000	\$ 1,550,000	\$ 900,422	\$ 2,450,422
2016A COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	7,400,000	4,045,000.00	4,045,000.00	760,000.00	176,800.00	936,800.00
2016B GENERAL OBLIGATION TAXABLE BONDS	5,500,000	5,470,000.00	5,470,000.00	140,000.00	243,658.00	383,658.00
2015 GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS	41,665,000	39,185,000	39,185,000	4,555,000	1,789,800	6,344,800
2015A COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	6,850,000	3,695,000	3,030,000	750,000	109,368	859,368
2015B COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION - TAXABLE	2,150,000	2,150,000	2,090,000	85,000	65,728	150,728
2014B ADJUSTABLE RATE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATIONS	11,425,000	11,425,000	11,425,000	815,000	200,464	1,015,464
2014A ADJUSTABLE RATE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATIONS	5,600,000	5,600,000	5,600,000	5,600,000	98,258	5,698,258
2014 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	7,855,000	6,900,000	2,115,000	835,000	20,337	855,337
2013 GENERAL OBLIGATION REFUNDING BONDS	20,720,000	18,000,000	15,905,000	1,990,000	626,025	2,616,025
2013 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	8,315,000	4,290,000	1,885,000	850,000	42,245	892,245
2012 GENERAL OBLIGATION REFUNDING BONDS	14,845,000	6,270,000	4,305,000	650,000	152,400	802,400
2012A COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, TAXABLE	275,000	275,000	175,000	25,000	4,703	29,703
2012B COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	6,640,000	5,775,000	2,255,000	190,000	65,083	255,083
2011 ADJUSTABLE RATE GENERAL OBLIGATION REFUNDING BONDS	6,660,000	6,039,620	639,412	639,412	14,374	653,786
2011 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	7,965,000	3,085,000	80,000	25,000	2,038	27,038
2010 GENERAL OBLIGATION REFUNDING BOND-TAXABLE	6,105,000	6,105,000	2,995,000	710,000	101,648	811,648
2010 GENERAL OBLIGATION REFUNDING BONDS	81,445,000	73,000,000	63,375,000	2,910,000	3,011,313	5,921,313
2010 GENERAL OBLIGATION REFUNDING BONDS - GOLF	-	4,365,000	2,490,000	425,000	104,713	529,713
2010 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	18,305,000	7,520,000	2,840,000	370,000	98,712	468,712
2009 GENERAL OBLIGATION REFUNDING BONDS	20,625,000	14,460,000	3,770,000	1,365,000	130,738	1,495,738
2009 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	<u>11,800,000</u>	<u>5,370,000</u>	<u>1,195,000</u>	<u>240,000</u>	<u>37,061</u>	<u>277,061</u>
TOTAL BONDED DEBT	<u>316,715,000</u>	<u>249,839,620</u>	<u>191,684,412</u>	<u>25,479,412</u>	<u>7,995,888</u>	<u>33,475,300</u>
OTHER LIABILITIES						
NOTES PAYABLE:						
TRICITIES POLICE ACADEMY 2005	500,000	500,000	236,658	43,738	10,275	54,013
TRICITIES POLICE ACADEMY 2003	787,500	787,500	350,085	43,908	14,356	58,264
TRICITIES POLICE ACADEMY 2002	512,500	512,500	203,628	30,106	9,422	39,528
KEY CAPITAL	496,845	496,845	238,520	117,639	6,572	124,211
DELL FINANCE	<u>560,785</u>	<u>560,785</u>	<u>285,693</u>	<u>140,063</u>	<u>9,879</u>	<u>149,942</u>
TOTAL OTHER LIABILITIES	<u>2,857,630</u>	<u>2,857,630</u>	<u>1,314,584</u>	<u>375,454</u>	<u>50,504</u>	<u>425,958</u>
TOTAL BONDED DEBT AND OTHER LIABILITIES	<u>\$ 319,572,630</u>	<u>\$ 252,697,250</u>	<u>\$ 192,998,996</u>	<u>\$ 25,854,866</u>	<u>\$ 8,046,392</u>	<u>\$ 33,901,258</u>
FISCAL CHARGES						<u>19,725</u>
TOTAL EXPENDITURES						<u>\$ 33,920,983</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2016A
AMOUNT OF ISSUE \$16,815,000 (GENERAL GOVERNMENT PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 1,550,000	\$ 900,422	\$ 2,450,422
2018	1,825,000	628,573	2,453,573
2019	1,890,000	563,393	2,453,393
2020	1,970,000	486,195	2,456,195
2021	1,845,000	400,668	2,245,668
2022	1,095,000	327,170	1,422,170
2023	1,145,000	271,169	1,416,169
2024	1,205,000	212,419	1,417,419
2025	1,270,000	150,544	1,420,544
2026	1,330,000	85,545	1,415,545
2027	145,000	48,669	193,669
2028	155,000	41,944	196,944
2029	160,000	36,843	196,843
2030	160,000	32,844	192,844
2031	165,000	28,677	193,677
2032	170,000	24,281	194,281
2033	175,000	19,425	194,425
2034	180,000	14,100	194,100
2035	185,000	8,625	193,625
2036	195,000	2,925	197,925
TOTAL	<u>\$ 16,815,000</u>	<u>\$ 4,284,431</u>	<u>\$ 21,099,431</u>

Debt Retired as of September 30, 2016 \$ -

Interest Paid-to-date as of September 30, 2016 \$ -

Date Issued: April 15, 2016
Bond Type: General Obligation Refunding and Improvement Bonds
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 2% - 5%
Maturity Date: February 15, 2036
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: NA
TIC: 1.8375838%
Underwriter: Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2026
Type: Optional Redemption
Purpose: Refunding, Street and Sidewalk Improvements, Parks and Recreation
Facilities and Public Buildings

Special notes or other information relevant to this issue:

General Government Fund (Refunded Portion)	60.96%	\$ 14,020,000
General Government Fund (New Issue)	12.15%	2,795,000
Water & Sewer Fund (Refunded Portion)	<u>26.89%</u>	<u>6,185,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 23,000,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION BONDS, TAXABLE SERIES 2016B
AMOUNT OF ISSUE \$5,470,000 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 140,000	\$ 243,658	\$ 383,658
2018	205,000	177,043	382,043
2019	210,000	170,818	380,818
2020	220,000	164,368	384,368
2021	225,000	157,693	382,693
2022	235,000	150,793	385,793
2023	240,000	143,068	383,068
2024	250,000	134,493	384,493
2025	260,000	125,568	385,568
2026	265,000	116,381	381,381
2027	275,000	107,618	382,618
2028	285,000	99,147	384,147
2029	295,000	90,081	385,081
2030	305,000	80,328	385,328
2031	315,000	69,980	384,980
2032	325,000	58,815	383,815
2033	335,000	46,935	381,935
2034	350,000	34,307	384,307
2035	360,000	20,923	380,923
2036	<u>375,000</u>	<u>7,069</u>	<u>382,069</u>
TOTAL	<u>\$ 5,470,000</u>	<u>\$ 2,199,086</u>	<u>\$ 7,669,086</u>

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ 1.00

Date Issued: April 15, 2016
Bond Type: General Obligation Bonds, Taxable
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 3.00% - 3.77%
Maturity Date: February 15, 2036
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: NA
TIC: 3.2887430%
Underwriter: Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2026
Type: Optional Redemption
Purpose: Constructing, improving, renovating, expanding, equipping,
and the acquisition of land for Public Buildings

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2016
AMOUNT OF ISSUE \$4,045,000 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 760,000	\$ 176,800	\$ 936,800
2018	830,000	110,650	940,650
2019	860,000	81,000	941,000
2020	895,000	45,900	940,900
2021	165,000	24,700	189,700
2022	170,000	18,000	188,000
2023	180,000	11,000	191,000
2024	185,000	3,700	188,700
TOTAL	\$ 4,045,000	\$ 471,750	\$ 4,516,750

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ -

Date Issued: April 15, 2016
Bond Type: Combination Tax And Revenue C.O.
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2% - 4%
Maturity Date: February 15, 2036
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.8720732%
Underwriter: Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2026
Type: Optional Redemption
Purpose: Constructing, improving, renovating, and equipping park and recreation facilities, fire-fighting facilities, animal service facilities and fleet services, facilities, streets, alleys, culverts, and bridges, etc.

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	39.82%	\$ 2,765,000
General Government Fund -- 8 Year	18.43%	1,280,000
Water/Sewer Fund -- 15 Year	13.46%	935,000
Water/Sewer Fund -- 20 Year	13.89%	965,000
Solid Waste Services Fund -- 8 Year	<u>14.40%</u>	<u>1,000,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,945,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
AMOUNT OF ISSUE \$39,185,000 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 4,555,000	\$ 1,789,800	\$ 6,344,800
2018	4,610,000	1,583,450	6,193,450
2019	4,785,000	1,348,575	6,133,575
2020	5,015,000	1,113,725	6,128,725
2021	4,755,000	879,625	5,634,625
2022	2,975,000	686,375	3,661,375
2023	3,125,000	540,125	3,665,125
2024	3,275,000	386,375	3,661,375
2025	3,270,000	222,750	3,492,750
2026	<u>2,820,000</u>	<u>70,500</u>	<u>2,890,500</u>
TOTAL	<u>\$ 39,185,000</u>	<u>\$ 8,621,300</u>	<u>\$ 47,806,300</u>

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ 2,664,608

Date Issued: March 15, 2015
Bond Type: General Obligation Refunding Bond
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 4% - 5%
Maturity Date: February 15, 2026
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.8769308%
Underwriter: Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2025
Type: Optional Redemption
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	94.05%	\$ 39,185,000
Water & Sewer Fund	<u>5.95%</u>	<u>2,480,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 41,665,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2015A
AMOUNT OF ISSUE \$3,695,000 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 750,000	\$ 109,368	\$ 859,368
2018	780,000	78,767	858,767
2019	815,000	42,793	857,793
2020	80,000	21,617	101,617
2021	85,000	19,968	104,968
2022	85,000	17,842	102,842
2023	85,000	14,443	99,443
2024	25,000	11,692	36,692
2025	25,000	10,444	35,444
2026	25,000	9,317	34,317
2027	25,000	8,318	33,318
2028	30,000	7,367	37,367
2029	30,000	6,467	36,467
2030	30,000	5,567	35,567
2031	30,000	4,649	34,649
2032	30,000	3,708	33,708
2033	30,000	2,755	32,755
2034	35,000	1,706	36,706
2035	35,000	569	35,569
TOTAL	<u><u>\$ 3,030,000</u></u>	<u><u>\$ 377,357</u></u>	<u><u>\$ 3,407,357</u></u>

Debt Retired as of September 30, 2016 \$ 665,000
Interest Paid-to-date as of September 30, 2016 \$ 188,378

Date Issued: March 15, 2015
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
 Principal February 15
 Interest February 15 and August 15
Coupons Range: 2% to 5%
Maturity Date: February 15, 2025
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.4512624%
Underwriter: Stifel Nicolaus & Company, Inc.
 Bosc, Inc.
 Raymond James
Callable: February 15, 2025
Type: Redemption
Purpose: Constructing, improving, renovating and equipping park and
 recreation facilities, fire-fighting facilities, animal service
 facilities and fleet services facilities, streets, alleys, bridges, etc.

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	39.78%	\$ 2,725,000
General Government Fund -- 8 Year	6.86%	470,000
General Government Fund -- 20 Year	7.30%	500,000
Water & Sewer Fund -- 20 Year	33.65%	2,305,000
Solid Waste Services Fund -- 8 Year	<u>12.41%</u>	<u>850,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,850,000</u>

**CITY OF RICHARDSON
 BOND MATURITY SCHEDULE
 ADJUSTABLE RATE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION
 SERIES 2014B
 AMOUNT OF ISSUE \$11,425,000 (GENERAL GOVERNMENT PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 815,000	\$ 200,464	\$ 1,015,464
2018	2,810,000	397,875	3,207,875
2019	500,000	292,500	792,500
2020	500,000	273,750	773,750
2021	500,000	255,000	755,000
2022	2,760,000	236,250	2,996,250
2023	3,540,000	132,750	3,672,750
TOTAL	\$ 11,425,000	\$ 1,788,589	\$ 13,213,589

Debt Retired as of September 30, 2016 \$ -
 Interest Paid-to-date as of September 30, 2016 \$ 237,916

Date Issued: December 22, 2014
 Bond Type: Adjustable Rate Certificates of Obligation
 Paying Agent: Bank of Texas
 Payment Dates:
 Principal June 15
 Interest June 15 and December 15
 Coupons Range: Adjustable
 Maturity Date: June 15, 2029
 Moody's Rating: None
 S & P Rating: None
 Insurer: N/A
 TIC: Variable
 Underwriter: None
 Callable: Any Annual Rate Period
 Type: Optional Redemption
 Purpose: Park Land and Open Space

Special notes or other information relevant to this issue:
 This issue has an adjustable interest rate that is restated each year on June 15. The interest rate for FY 2017 is 1.755%. The amounts shown in years 2018-2027 are estimates, assuming an interest rate of 3.75% for each year.

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
ADJUSTABLE RATE COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION
SERIES 2014A
AMOUNT OF ISSUE \$5,600,000 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 5,600,000	\$ 98,258	\$ 5,698,258
TOTAL	<u>\$ 5,600,000</u>	<u>\$ 98,258</u>	<u>\$ 5,698,258</u>

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ 81,425

Date Issued: August 26, 2014
Bond Type: Adjustable Rate Certificates of Obligation
Paying Agent: Bank of Texas
Payment Dates:
Principal June 15
Interest June 15 and December 15
Coupons Range: Adjustable
Maturity Date: June 15, 2029
Moody's Rating: None
S & P Rating: None
Insurer: N/A
TIC: Variable
Underwriter: None
Callable: Any Annual Rate Period
Type: Optional Redemption
Purpose: Park Land and Municipal Service Center Improvements

Special notes or other information relevant to this issue:

This issue has an adjustable interest rate that is restated each year on June 15. The interest rate for FY 2017 is 1.755%. The amounts shown in years 2018-2024 are estimates, assuming an interest rate of 3.75% for each year.

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2014
AMOUNT OF ISSUE \$6,900,000 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 835,000	\$ 20,337	\$ 855,337
2018	855,000	11,887	866,887
2019	100,000	6,925	106,925
2020	105,000	5,319	110,319
2021	110,000	3,300	113,300
2022	110,000	1,100	111,100
TOTAL	<u>\$ 2,115,000</u>	<u>\$ 48,868</u>	<u>\$ 2,163,868</u>

Debt Retired as of September 30, 2016 \$ 4,785,000
Interest Paid-to-date as of September 30, 2016 \$ 119,294

Date Issued: April 1, 2014
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: .75% - 2.00%
Maturity Date: February 15, 2022
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.0199687%
Underwriter: Citigroup Global Markets, Inc.
Callable: N/A
Type: N/A
Purpose: General Equipment, Fire Equipment, Dog Park, Streets and Neighborhood Vitality Supplement and Next Generation 911 System

Special notes or other information relevant to this issue:

General Government Fund -- 2 Year	40.74%	\$ 3,200,000
General Government Fund -- 8 Year	10.18%	800,000
General Government Fund -- 4 Year	36.92%	2,900,000
Solid Waste Services Fund -- 8 Year	<u>12.16%</u>	<u>955,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 7,855,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013
AMOUNT OF ISSUE \$18,000,000 (GENERAL GOVERNMENT)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 1,990,000	\$ 626,025	\$ 2,616,025
2018	1,720,000	576,700	2,296,700
2019	1,585,000	510,600	2,095,600
2020	1,660,000	437,400	2,097,400
2021	1,745,000	352,275	2,097,275
2022	1,830,000	262,900	2,092,900
2023	1,935,000	168,775	2,103,775
2024	1,940,000	86,450	2,026,450
2025	1,500,000	26,250	1,526,250
TOTAL	<u>\$ 15,905,000</u>	<u>\$ 3,047,375</u>	<u>\$ 18,952,375</u>

Debt Retired as of September 30, 2016 \$ 2,095,000
Interest Paid-to-date as of September 30, 2016 \$ 2,280,865

Date Issued: March 15, 2013
Bond Type: General Obligation Refunding Bonds
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 1.5% - 5.0%
Maturity Date: February 15, 2025
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.9144603%
Underwriter: Stifel, Nicolaus & Co., Inc.
BOSC, Inc.
Raymond James
Callable: February 15, 2022
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	86.87%	\$ 18,000,000
Water & Sewer Fund	<u>13.13%</u>	<u>2,720,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 20,720,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2013
AMOUNT OF ISSUE \$4,290,000 (GENERAL GOVERNMENT PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 850,000	\$ 42,245	\$ 892,245
2018	130,000	23,945	153,945
2019	130,000	21,345	151,345
2020	135,000	18,695	153,695
2021	135,000	15,995	150,995
2022	35,000	14,295	49,295
2023	35,000	13,573	48,573
2024	40,000	12,727	52,727
2025	40,000	11,731	51,731
2026	40,000	10,636	50,636
2027	40,000	9,461	49,461
2028	40,000	8,241	48,241
2029	45,000	6,918	51,918
2030	45,000	5,495	50,495
2031	45,000	4,044	49,044
2032	50,000	2,500	52,500
2033	50,000	843	50,843
TOTAL	<u>\$ 1,885,000</u>	<u>\$ 222,689</u>	<u>\$ 2,107,689</u>

Debt Retired as of September 30, 2016 \$ 2,405,000
Interest Paid-to-date as of September 30, 2016 \$ 283,065

Date Issued: March 15, 2013
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 1.5% - 4.0%
Maturity Date: February 15, 2033
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.3522262%
Underwriter: Stifel, Nicolaus & Co., Inc.
BOSC, Inc.
Raymond James
Callable: February 15, 2022
Type: Redemption option
Purpose: General Equipment, Fire Equipment and Emergency Operations

Special notes or other information relevant to this issue:

General Government Fund -- 20 Year	9.08%	\$ 755,000
General Government Fund -- 8 Year	8.84%	735,000
General Government Fund -- 4 Year	33.67%	2,800,000
Water & Sewer Fund -- 20 Year	36.38%	3,025,000
Solid Waste Services Fund -- 8 Year	<u>12.03%</u>	<u>1,000,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 8,315,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012
AMOUNT OF ISSUE \$6,270,000 (GENERAL GOVERNMENT PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 650,000	\$ 152,400	\$ 802,400
2018	665,000	132,600	797,600
2019	700,000	105,300	805,300
2020	720,000	76,900	796,900
2021	750,000	47,500	797,500
2022	790,000	16,700	806,700
2023	<u>30,000</u>	<u>450</u>	<u>30,450</u>
TOTAL	<u>\$ 4,305,000</u>	<u>\$ 531,850</u>	<u>\$ 4,836,850</u>

Debt Retired as of September 30, 2016 \$ 1,965,000
Interest Paid-to-date as of September 30, 2016 \$ 860,992

Date Issued: March 15, 2012
Bond Type: General Obligation Refunding Bonds
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 4.0%
Maturity Date: February 15, 2023
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.0940586%
Underwriter: Stifel, Nicolaus & Co., Inc.
BOSC, Inc.
Morgan Keegan
Callable: February 15, 2022
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	42.24%	\$ 6,270,000
Water & Sewer Fund	<u>57.76%</u>	<u>8,575,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 14,845,000</u>

**CITY OF RICHARDSON
 BOND MATURITY SCHEDULE
 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, TAXABLE SERIES 2012A
 GENERAL GOVERNMENT FUND
 AMOUNT OF ISSUE \$275,000**

FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL
2017	\$ 25,000	\$ 4,703	\$ 29,703
2018	30,000	4,050	34,050
2019	30,000	3,150	33,150
2020	30,000	2,250	32,250
2021	30,000	1,350	31,350
2022	30,000	450	30,450
TOTAL	\$ 175,000	\$ 15,953	\$ 190,953

Debt Retired as of September 30, 2016 \$ 100,000

Interest Paid-to-date as of September 30, 2016 \$ 25,597

Date Issued: March 15, 2012
 Bond Type: Combination Tax and Revenue C.O. Taxable
 Paying Agent: Regions Bank, Dallas, Texas
 Payment Dates:
 Principal February 15
 Interest February 15 and August 15
 Coupons Range: 1.625% - 3.0%
 Maturity Date: February 15, 2022
 Moody's Rating: Aaa
 S & P Rating: AAA
 Insurer: N/A
 Net Interest Cost: 3.1268292%
 Underwriter: Stifel, Nicolaus & Co., Inc.
 BOSCO, Inc.
 Morgan Keegan
 Callable: N/A
 Type: N/A
 Purpose: Demolition of Dangerous Structures

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
ADJUSTABLE RATE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2011
AMOUNT OF ISSUE \$6,039,620 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 639,412	\$ 14,374	\$ 653,786
TOTAL	<u>\$ 639,412</u>	<u>\$ 14,374</u>	<u>\$ 653,786</u>

Debt Retired as of September 30, 2016 \$ 5,400,208
Interest Paid-to-date as of September 30, 2016 \$ 282,088

Date Issued: June 14, 2011
Bond Type: Adjustable Rate General Obligation Refunding Bonds
Paying Agent: Frost Bank
Payment Dates:
Principal June 15
Interest June 15 and December 15
Coupons Range: Adjustable
Maturity Date: June 15, 2017
Moody's Rating: None
S & P Rating: None
Insurer: N/A
TIC: Variable
Underwriter: None

Callable: Any Annual Rate Period
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:
This issue has an adjustable interest rate that is restated each year on June 15. The interest rate for FY 2017 is 2.248%.

General Government Fund	90.68%	\$ 6,039,620
Water & Sewer Fund	<u>9.32%</u>	<u>620,380</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,660,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2011
AMOUNT OF ISSUE \$3,085,000 (GENERAL GOVERNMENT PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 25,000	\$ 2,038	\$ 27,038
2018	25,000	1,350	26,350
2019	<u>30,000</u>	<u>487</u>	<u>30,487</u>
TOTAL	<u>\$ 80,000</u>	<u>\$ 3,875</u>	<u>\$ 83,875</u>

Debt Retired as of September 30, 2016 \$ 3,005,000
Interest Paid-to-date as of September 30, 2016 \$ 161,745

Date Issued: April 1, 2011
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 3.25%
Maturity Date: February 15, 2019
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 3.3944020%
Underwriter: BOSC, Inc.
Callable: N/A
Type: N/A
Purpose: General Equipment and Fire Equipment

Special notes or other information relevant to this issue:

General Government Fund -- 8 Year	2.32%	\$ 185,000
General Government Fund -- 4 Year	36.41%	2,900,000
Solid Waste Services Fund -- 8 Year	17.33%	1,380,000
Water & Sewer Fund -- 20 Year	<u>43.94%</u>	<u>3,500,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 7,965,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, TAXABLE SERIES 2010
AMOUNT OF ISSUE \$6,105,000**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 710,000	\$ 101,648	\$ 811,648
2018	735,000	75,796	810,796
2019	760,000	47,005	807,005
2020	<u>790,000</u>	<u>15,997</u>	<u>805,997</u>
TOTAL	<u>\$ 2,995,000</u>	<u>\$ 240,446</u>	<u>\$ 3,235,446</u>

Debt Retired as of September 30, 2016 \$ 3,110,000
Interest Paid-to-date as of September 30, 2016 \$ 995,966

Date Issued: June 15, 2010
Bond Type: General Obligation Refunding
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 1.15% - 4.05%
Maturity Date: February 15, 2020
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 3.4762977%
Underwriters: Stifel, Nicolaus & Co., Morgan Keegan & Co.,
Coastal Securities, RBC Capital Markets,
Raymond James & Assoc.

Callable: N/A
Type: N/A
Purpose: Refunding

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2010
AMOUNT OF ISSUE \$73,000,000 (GENERAL GOVERNMENT PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 2,910,000	\$ 3,011,313	\$ 5,921,313
2018	4,235,000	2,832,687	7,067,687
2019	4,640,000	2,634,013	7,274,013
2020	4,865,000	2,419,587	7,284,587
2021	5,105,000	2,189,481	7,294,481
2022	3,755,000	1,987,125	5,742,125
2023	3,945,000	1,794,625	5,739,625
2024	4,150,000	1,592,250	5,742,250
2025	4,365,000	1,379,375	5,744,375
2026	4,585,000	1,155,625	5,740,625
2027	4,820,000	920,500	5,740,500
2028	5,070,000	673,250	5,743,250
2029	5,330,000	413,250	5,743,250
2030	5,600,000	140,000	5,740,000
TOTAL	<u>\$ 63,375,000</u>	<u>\$ 23,143,081</u>	<u>\$ 86,518,081</u>

Debt Retired as of September 30, 2016 \$ 9,625,000
Interest Paid-to-date as of September 30, 2016 \$ 20,407,986

Date Issued: June 15, 2010
Bond Type: General Obligation Refunding and Improvement Bonds
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 2.0% - 5.00%
Maturity Date: February 15, 2030
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 3.7983159%
Underwriter: Stifel, Nicolaus & Co., Morgan Keegan & Co.,
Coastal Securities, RBC Capital Markets,
Raymond James & Assoc.
Callable: February 15, 2021
Type: Redemption Option
Purpose: Refunding, Street Improvements, Parks and Recreation Facilities,
Public Buildings and Neighborhood Vitality Projects

Special notes or other information relevant to this issue:

General Government Fund (Refunded Portion)	15.15%	\$ 12,335,000
General Government Fund (New Issue)	74.49%	60,665,000
General Government Fund (Golf Refunded Portion)	5.36%	4,365,000
Water & Sewer Fund (Refunded Portion)	<u>5.00%</u>	<u>4,080,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 81,445,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2010
AMOUNT OF ISSUE \$4,365,000 (GOLF PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 425,000	\$ 104,713	\$ 529,713
2018	480,000	82,088	562,088
2019	500,000	60,087	560,087
2020	530,000	36,838	566,838
2021	<u>555,000</u>	<u>11,794</u>	<u>566,794</u>
TOTAL	<u>\$ 2,490,000</u>	<u>\$ 295,520</u>	<u>\$ 2,785,520</u>

Debt Retired as of September 30, 2016 \$ 1,875,000

Interest Paid-to-date as of September 30, 2016 \$ 993,048

Date Issued: June 15, 2010
Bond Type: General Obligation Refunding & Improvement
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 4.0% - 5.0%
Maturity Date: February 15, 2021
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 3.7983159%
Underwriter: Stifel, Nicolaus & Co., Morgan Keegan & Co.,
Coastal Securities, RBC Capital Markets,
Raymond James & Assoc.
Callable: N/A
Type: N/A
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund (Refunded Portion)	15.15%	\$ 12,335,000
General Government Fund (New Issue)	74.49%	60,665,000
General Government Fund (Golf Refunded Portion)	5.36%	4,365,000
Water & Sewer Fund (Refunded Portion)	<u>5.01%</u>	<u>4,080,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 81,445,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2010
AMOUNT OF ISSUE \$7,520,000 (GENERAL GOVERNMENT PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 370,000	\$ 98,712	\$ 468,712
2018	380,000	87,925	467,925
2019	265,000	76,925	341,925
2020	275,000	66,813	341,813
2021	285,000	56,300	341,300
2022	300,000	44,600	344,600
2023	310,000	32,400	342,400
2024	320,000	19,800	339,800
2025	<u>335,000</u>	<u>6,700</u>	<u>341,700</u>
TOTAL	<u>\$ 2,840,000</u>	<u>\$ 490,175</u>	<u>\$ 3,330,175</u>

Debt Retired as of September 30, 2016 \$ 4,680,000
Interest Paid-to-date as of September 30, 2016 \$ 937,491

Date Issued: June 15, 2010
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 4.0%
Maturity Date: February 15, 2025
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 3.2875503%
Underwriter: Stifel, Nicolaus & Co., Morgan Keegan & Co.,
Coastal Securities, RBC Capital Markets,
Raymond James & Assoc.
Callable: February 15, 2021
Type: Redemption Option
Purpose: General Equipment, Fire Equipment and Radio System

Special notes or other information relevant to this issue:

General Government Fund -- 15 Year	21.55%	\$ 3,945,000
General Government Fund -- 8 Year	4.94%	905,000
General Government Fund -- 4 Year	14.59%	2,670,000
Solid Waste Services Fund -- 15 Year	19.53%	3,575,000
Water & Sewer Fund -- 20 Year	27.26%	4,990,000
Water & Sewer Fund -- 15 Year	<u>12.13%</u>	<u>2,220,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 18,305,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009
AMOUNT OF ISSUE \$14,460,000**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 1,365,000	\$ 130,738	\$ 1,495,738
2018	1,430,000	73,662	1,503,662
2019	<u>975,000</u>	<u>21,938</u>	<u>996,938</u>
TOTAL	<u>\$ 3,770,000</u>	<u>\$ 226,338</u>	<u>\$ 3,996,338</u>

Debt Retired as of September 30, 2016 \$ 10,690,000
Interest Paid-to-date as of September 30, 2016 \$ 2,232,904

Date Issued: April 15, 2009
Bond Type: General Obligation Refunding
Paying Agent: Regions Bank, Houston, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.5% - 5.0%
Maturity Date: February 15, 2019
Moody's Rating: Aa1
S & P Rating: AAA
Insurer: N/A
TIC: 2.6332935%
Underwriter: Stifel, Nicolaus
RBC Capital Markets
Callable: N/A
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	70.11%	\$ 14,460,000
Solid Waste Services Fund	2.33%	480,000
Water & Sewer Fund	<u>27.56%</u>	<u>5,685,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 20,625,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2009
AMOUNT OF ISSUE \$5,370,000 (GENERAL GOVERNMENT PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 240,000	\$ 37,061	\$ 277,061
2018	145,000	31,105	176,105
2019	150,000	26,218	176,218
2020	155,000	21,071	176,071
2021	160,000	15,655	175,655
2022	170,000	9,752	179,752
2023	<u>175,000</u>	<u>3,325</u>	<u>178,325</u>
TOTAL	<u>\$ 1,195,000</u>	<u>\$ 144,187</u>	<u>\$ 1,339,187</u>

Debt Retired as of September 30, 2016 \$ 4,175,000
Interest Paid-to-date as of September 30, 2016 \$ 610,801

Date Issued: April 15, 2009
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Houston, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 2.5% - 3.8%
Maturity Date: February 15, 2023
Moody's Rating: Aa1
S & P Rating: AAA
Insurer: N/A
TIC: 3.4534482%
Underwriter: Stifel, Nicolaus
RBC Capital Markets
Callable: February 15, 2019
Type: Redemption Option
Purpose: General Equipment, Fire Equipment and Fiber Optic Program

Special notes or other information relevant to this issue:

General Government Fund -- 14 Year	16.78%	\$ 1,980,000
General Government Fund -- 8 Year	6.10%	720,000
General Government Fund -- 4 Year	22.63%	2,670,000
Solid Waste Services Fund -- 8 Year	11.86%	1,400,000
Water & Sewer Fund -- 20 Year	<u>42.63%</u>	<u>5,030,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 11,800,000</u>

**CITY OF RICHARDSON
TOTAL OTHER LIABILITIES MATURITY SCHEDULE
GENERAL GOVERNMENT FUND**

FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL
2017	\$ 375,454	\$ 50,504	\$ 425,958
2018	389,666	36,482	426,148
2019	124,807	23,755	148,562
2020	116,052	18,521	134,573
2021	101,277	13,596	114,873
2022	105,979	9,119	115,098
2023	71,071	4,423	75,494
2024	14,815	1,403	16,218
2025	15,463	773	16,236
TOTAL	\$ 1,314,584	\$ 158,576	\$ 1,473,160

**CITY OF RICHARDSON
OTHER LIABILITIES MATURITY SCHEDULE
TRICITIES POLICE ACADEMY - 2005
GENERAL GOVERNMENT FUND
ORIGINAL NOTE \$500,000**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 43,738	\$ 10,275	\$ 54,013
2018	45,888	8,088	53,976
2019	44,092	6,252	50,344
2020	31,692	4,445	36,137
2021	13,107	3,137	16,244
2022	13,637	2,587	16,224
2023	14,226	2,007	16,233
2024	14,815	1,403	16,218
2025	15,463	773	16,236
TOTAL	<u>\$ 236,658</u>	<u>\$ 38,967</u>	<u>\$ 275,625</u>

Principal and Interest Payable to the City of Plano

Debt Retired as of September 30, 2016	\$ 263,342
Interest Paid-to-date as of September 30, 2016	\$ 216,134

Payment Dates:

Principal	September 1
Interest	March 1 and September 1

Maturity Date: September, 2025

Purpose: Tri City Police Academy Improvements

**CITY OF RICHARDSON
OTHER LIABILITIES MATURITY SCHEDULE
TRICITIES POLICE ACADEMY - 2003
GENERAL GOVERNMENT FUND
ORIGINAL NOTE \$787,500**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 43,908	\$ 14,356	\$ 58,264
2018	45,672	12,655	58,327
2019	47,632	10,828	58,460
2020	49,788	8,923	58,711
2021	51,944	6,931	58,875
2022	54,296	4,724	59,020
2023	<u>56,845</u>	<u>2,416</u>	<u>59,261</u>
TOTAL	<u>\$ 350,085</u>	<u>\$ 60,833</u>	<u>\$ 410,918</u>

Principal and Interest Payable to the City of Plano

Debt Retired as of September 30, 2016	\$ 437,415
Interest Paid-to-date as of September 30, 2016	\$ 318,380

Payment Dates:

Principal	September 1
Interest	March 1 and September 1

Maturity Date: September, 2023

Purpose: Tri City Police Academy Improvements

**CITY OF RICHARDSON
OTHER LIABILITIES MATURITY SCHEDULE
TRICITIES POLICE ACADEMY - 2002
GENERAL GOVERNMENT FUND
ORIGINAL NOTE \$512,500**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 30,106	\$ 9,422	\$ 39,528
2018	31,595	8,096	39,691
2019	33,083	6,675	39,758
2020	34,572	5,153	39,725
2021	36,226	3,528	39,754
2022	<u>38,046</u>	<u>1,808</u>	<u>39,854</u>
TOTAL	<u>\$ 203,628</u>	<u>\$ 34,682</u>	<u>\$ 238,310</u>

Principal and Interest Payable to the City of Plano

Debt Retired as of September 30, 2016	\$ 308,872
Interest Paid-to-date as of September 30, 2016	\$ 237,781

Payment Dates:

Principal	September 1
Interest	March 1 and September 1

Maturity Date: September, 2022

Purpose: Tri City Police Academy Improvements

**CITY OF RICHARDSON
OTHER LIABILITIES MATURITY SCHEDULE
DELL FINANCE
GENERAL GOVERNMENT FUND
ORIGINAL LEASE AMOUNT \$599,770**

FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL
2017	\$ 140,063	\$ 9,879	\$ 149,942
2018	145,630	4,313	149,943
	<u>\$ 285,693</u>	<u>\$ 14,192</u>	<u>\$ 299,885</u>

Debt Retired as of September 30, 2016	\$ 275,092
Interest Paid-to-date as of September 30, 2016	\$ 24,793

Payment Dates:

Principal	Semi-annually on June 1 and December 1
Interest	Semi-annually on June 1 and December 1

Maturity Date: June, 2018

Purpose: Computer Equipment

**CITY OF RICHARDSON
OTHER LIABILITIES MATURITY SCHEDULE
KEY CAPITAL
GENERAL GOVERNMENT FUND
ORIGINAL LEASE AMOUNT \$496,845**

FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL
2017	\$ 117,639	\$ 6,572	\$ 124,211
2018	120,881	3,330	124,211
	<u>\$ 238,520</u>	<u>\$ 9,902</u>	<u>\$ 248,422</u>

Debt Retired as of September 30, 2016 \$ 235,465
Interest Paid-to-date as of September 30, 2016 \$ 12,957

Payment Dates:
Principal Annually on December 8
Interest Annually on December 8

Maturity Date: December, 2017

Purpose: Computer Equipment

**CITY OF RICHARDSON
DEBT SERVICE REQUIREMENTS SUMMARY
COMBINED PRINCIPAL AND INTEREST SCHEDULE
WATER & SEWER FUND**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 3,890,588	\$ 1,668,926	\$ 5,559,514
2018	3,845,000	1,412,388	5,257,388
2019	4,015,000	1,257,326	5,272,326
2020	3,800,000	1,103,254	4,903,254
2021	3,735,000	952,433	4,687,433
2022	3,385,000	804,340	4,189,340
2023	2,805,000	677,157	3,482,157
2024	2,625,000	565,504	3,190,504
2025	2,560,000	455,032	3,015,032
2026	2,185,000	351,638	2,536,638
2027	1,920,000	261,960	2,181,960
2028	1,605,000	189,706	1,794,706
2029	1,365,000	132,649	1,497,649
2030	1,050,000	86,748	1,136,748
2031	725,000	54,167	779,167
2032	390,000	34,946	424,946
2033	405,000	22,303	427,303
2034	215,000	12,369	227,369
2035	220,000	5,450	225,450
2036	65,000	975	65,975
TOTAL	<u>\$ 40,805,588</u>	<u>\$ 10,049,271</u>	<u>\$ 50,854,859</u>

*In addition, fiscal charges of approximately \$4,500 per year must be budgeted.

**CITY OF RICHARDSON
2016 - 17 DEBT SERVICE REQUIREMENTS
WATER & SEWER FUND**

<u>DESCRIPTION</u>	<u>TOTAL ISSUED</u>	<u>WATER SEWER ISSUED</u>	<u>PRINCIPAL OUTSTANDING</u>	<u>2016-17 PRINCIPAL</u>	<u>2016-17 INTEREST</u>	<u>2016-17 TOTAL</u>
BONDED DEBT						
2016 GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS	\$ 23,000,000	\$ 6,185,000	\$ 6,185,000	\$ -	\$ 387,467	\$ 387,467
2016 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	6,945,000	1,900,000	1,900,000	65,000	82,958	147,958
2015 GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS	41,665,000	2,480,000	2,480,000	215,000	107,350	322,350
2015A COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	6,850,000	2,305,000	2,255,000	85,000	77,879	162,879
2013 GENERAL OBLIGATION REFUNDING BONDS	20,720,000	2,720,000	2,350,000	250,000	95,725	345,725
2013 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	8,315,000	3,025,000	2,690,000	130,000	71,891	201,891
2012 GENERAL OBLIGATION REFUNDING BONDS	14,845,000	8,575,000	6,025,000	830,000	210,950	1,040,950
2011 ADJUSTABLE RATE GENERAL OBLIGATION REFUNDING BONDS	6,660,000	620,380	70,588	70,588	1,587	72,175
2011 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	7,965,000	3,500,000	2,945,000	140,000	113,684	253,684
2010 GENERAL OBLIGATION REFUNDING BONDS	81,445,000	4,080,000	2,275,000	410,000	95,163	505,163
2010 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	18,305,000	7,210,000	5,300,000	355,000	197,854	552,854
2009 GENERAL OBLIGATION REFUNDING BONDS	20,625,000	5,685,000	1,965,000	645,000	69,438	714,438
2009 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	11,800,000	5,030,000	3,655,000	225,000	137,980	362,980
2008 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	10,700,000	5,000,000	470,000	230,000	14,200	244,200
2007 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	9,380,000	5,000,000	240,000	240,000	4,800	244,800
TOTAL BONDED DEBT	<u>\$ 289,220,000</u>	<u>\$ 63,315,380</u>	<u>\$ 40,805,588</u>	<u>\$ 3,890,588</u>	<u>\$ 1,668,926</u>	<u>\$ 5,559,514</u>
FISCAL CHARGES						<u>4,500</u>
TOTAL EXPENDITURES						<u>\$ 5,564,014</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2016
AMOUNT OF ISSUE \$6,185,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ -	\$ 387,467	\$ 387,467
2018	255,000	286,775	541,775
2019	520,000	272,550	792,550
2020	540,000	251,350	791,350
2021	565,000	226,425	791,425
2022	605,000	197,175	802,175
2023	635,000	166,175	801,175
2024	670,000	133,550	803,550
2025	705,000	99,175	804,175
2026	740,000	63,050	803,050
2027	655,000	28,175	683,175
2028	<u>295,000</u>	<u>5,900</u>	<u>300,900</u>
TOTAL	<u>\$ 6,185,000</u>	<u>\$ 2,117,767</u>	<u>\$ 8,302,767</u>

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ -

Date Issued: April 25, 2016
Bond Type: General Obligation Refunding & Improvement Bonds
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 3% - 5%
Maturity Date: February 15, 2028
Moody's Rating: Aaa
S & P Rating: AAA
Insurer:
TIC: 1.8085343%
Underwriter: Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2026
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund (Refunded Portion)	60.96%	\$ 14,020,000
General Government Fund (New Issue)	12.15%	2,795,000
Water & Sewer Fund	<u>26.89%</u>	<u>6,185,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 23,000,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2016A
AMOUNT OF ISSUE \$1,900,000 (WATER/SEWER PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 65,000	\$ 82,958	\$ 147,958
2018	85,000	60,131	145,131
2019	85,000	57,156	142,156
2020	95,000	53,556	148,556
2021	95,000	49,756	144,756
2022	100,000	45,856	145,856
2023	105,000	41,756	146,756
2024	105,000	37,556	142,556
2025	110,000	33,256	143,256
2026	120,000	28,656	148,656
2027	120,000	23,856	143,856
2028	120,000	20,107	140,107
2029	130,000	17,132	147,132
2030	130,000	13,882	143,882
2031	135,000	10,485	145,485
2032	55,000	7,956	62,956
2033	60,000	6,375	66,375
2034	60,000	4,650	64,650
2035	60,000	2,850	62,850
2036	65,000	975	65,975
TOTAL	<u>\$ 1,900,000</u>	<u>\$ 598,905</u>	<u>\$ 2,498,905</u>

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ -

Date Issued: April 25, 2016
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 2% - 4%
Maturity Date: February 15, 2036
Moody's Rating: Aaa
S & P Rating: AAA
Insurer:
TIC: 1.8720732% #
Underwriter: Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2026
Type: Redemption Option
Purpose: Water and Sewer Improvements

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	39.82%	\$ 2,765,000
General Government Fund -- 8 Year	18.43%	1,280,000
Water & Sewer Fund -- 20 Year	13.89%	965,000
Water & Sewer Fund -- 15 Year	13.46%	935,000
Solid Waste Services Fund -- 8 Year	14.40%	1,000,000
Total Issue	<u>100.00%</u>	<u>\$ 6,945,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
AMOUNT OF ISSUE \$2,480,000 (WATER/SEWER PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 215,000	\$ 107,350	\$ 322,350
2018	215,000	97,675	312,675
2019	235,000	86,425	321,425
2020	240,000	76,950	316,950
2021	250,000	67,100	317,100
2022	255,000	54,475	309,475
2023	270,000	44,050	314,050
2024	280,000	33,000	313,000
2025	295,000	18,625	313,625
2026	<u>225,000</u>	<u>5,625</u>	<u>230,625</u>
TOTAL	<u>\$ 2,480,000</u>	<u>\$ 591,275</u>	<u>\$ 3,071,275</u>

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ 158,171

Date Issued: March 15, 2015
Bond Type: General Obligation Refunding Bonds
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 3.0% - 5.0%
Maturity Date: February 15, 2026
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.9758669%
Underwriter: Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2025
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	94.05%	\$ 39,185,000
Water & Sewer Fund	<u>5.95%</u>	<u>2,480,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 41,665,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2015A
AMOUNT OF ISSUE \$2,305,000 (WATER/SEWER PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 85,000	\$ 77,879	\$ 162,879
2018	85,000	74,480	159,480
2019	90,000	70,530	160,530
2020	95,000	67,332	162,332
2021	95,000	65,431	160,431
2022	100,000	62,981	162,981
2023	100,000	58,979	158,979
2024	105,000	53,855	158,855
2025	115,000	48,354	163,354
2026	120,000	43,080	163,080
2027	125,000	38,180	163,180
2028	125,000	33,806	158,806
2029	130,000	29,981	159,981
2030	135,000	26,004	161,004
2031	140,000	21,792	161,792
2032	145,000	17,321	162,321
2033	150,000	12,637	162,637
2034	155,000	7,719	162,719
2035	160,000	2,600	162,600
TOTAL	\$ 2,255,000	\$ 812,941	\$ 3,067,941

Debt Retired as of September 30, 2016 \$ 50,000
Interest Paid-to-date as of September 30, 2016 \$ 113,654

Date Issued: March 15, 2015
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 5.0%
Maturity Date: February 15, 2035
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.9185190%
Underwriter: Stifel, Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: February 15, 2025
Type: Redemption Option
Purpose: Water and Sewer Improvements

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	39.78%	\$ 2,725,000
General Government Fund -- 8 Year	6.86%	470,000
General Government Fund -- 20 Year	7.30%	500,000
Water & Sewer Fund -- 20 Year	33.65%	2,305,000
Solid Waste Services Fund -- 8 Year	<u>12.41%</u>	<u>850,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,850,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013
AMOUNT OF ISSUE \$2,720,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 250,000	\$ 95,725	\$ 345,725
2018	255,000	88,750	343,750
2019	260,000	78,450	338,450
2020	275,000	66,375	341,375
2021	285,000	52,375	337,375
2022	305,000	37,625	342,625
2023	320,000	22,000	342,000
2024	195,000	10,588	205,588
2025	<u>205,000</u>	<u>3,587</u>	<u>208,587</u>
TOTAL	<u>\$ 2,350,000</u>	<u>\$ 455,475</u>	<u>\$ 2,805,475</u>

Debt Retired as of September 30, 2016 \$ 370,000

Interest Paid-to-date as of September 30, 2016 \$ 348,050

Date Issued: March 15, 2013
Bond Type: General Obligation Refunding Bonds
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 1.5% - 5.0%
Maturity Date: February 15, 2025
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.8909453%
Underwriter: Stifel, Nicolaus & Company, Inc.
BOSC, Inc.
Raymond James
Callable: February 15, 2023
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	86.87%	\$ 18,000,000
Water & Sewer Fund	<u>13.13%</u>	<u>2,720,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 20,720,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2013
AMOUNT OF ISSUE \$3,025,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 130,000	\$ 71,891	\$ 201,891
2018	130,000	67,991	197,991
2019	135,000	65,341	200,341
2020	140,000	62,591	202,591
2021	140,000	59,791	199,791
2022	145,000	56,941	201,941
2023	145,000	53,951	198,951
2024	150,000	50,629	200,629
2025	155,000	46,833	201,833
2026	160,000	42,517	202,517
2027	165,000	37,743	202,743
2028	170,000	32,632	202,632
2029	175,000	27,263	202,263
2030	180,000	21,649	201,649
2031	185,000	15,762	200,762
2032	190,000	9,669	199,669
2033	<u>195,000</u>	<u>3,291</u>	<u>198,291</u>
TOTAL	<u><u>\$ 2,690,000</u></u>	<u><u>\$ 726,485</u></u>	<u><u>\$ 3,416,485</u></u>

Debt Retired as of September 30, 2016 \$ 335,000
Interest Paid-to-date as of September 30, 2016 \$ 265,913

Date Issued: March 15, 2013
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 1.0% - 3.375%
Maturity Date: February 15, 2033
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.8420599%
Underwriter: Stifel, Nicolaus & Company, Inc.
BOSC, Inc.
Raymond James
Callable: February 15, 2023
Type: Redemption option
Purpose: Water and Sewer System Improvements

Special notes or other information relevant to this issue:

General Government Fund -- 20 Year	9.08%	\$ 755,000
General Government Fund -- 8 Year	8.84%	735,000
General Government Fund -- 4 Year	33.67%	2,800,000
Water & Sewer Fund -- 20 Year	36.38%	3,025,000
Solid Waste Services Fund -- 8 Year	<u>12.03%</u>	<u>1,000,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 8,315,000</u>

**CITY OF RICHARDSON
 BOND MATURITY SCHEDULE
 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012
 AMOUNT OF ISSUE \$8,575,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 830,000	\$ 210,950	\$ 1,040,950
2018	865,000	185,350	1,050,350
2019	895,000	150,150	1,045,150
2020	935,000	113,550	1,048,550
2021	970,000	75,450	1,045,450
2022	1,015,000	35,750	1,050,750
2023	330,000	10,500	340,500
2024	185,000	2,775	187,775
TOTAL	<u>\$ 6,025,000</u>	<u>\$ 784,475</u>	<u>\$ 6,809,475</u>

Debt Retired as of September 30, 2016 \$ 2,550,000
 Interest Paid-to-date as of September 30, 2016 \$ 1,170,354

Date Issued: March 15, 2012
 Bond Type: General Obligation Refunding Bonds
 Paying Agent: Regions Bank, Dallas, TX
 Payment Dates:
 Principal February 15
 Interest February 15 and August 15
 Coupons Range: 2.0% - 4.0%
 Maturity Date: February 15, 2024
 Moody's Rating: Aaa
 S & P Rating: AAA
 Insurer: N/A
 TIC: 2.1326716%
 Underwriter: Stifel, Nicolaus & Co., Inc.
 BOSCO, Inc.
 Morgan Keegan
 Callable: February 15, 2022
 Type: Redemption Option
 Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	42.24%	\$ 6,270,000
Water & Sewer Fund	<u>57.76%</u>	<u>8,575,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 14,845,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
ADJUSTABLE RATE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2011
AMOUNT OF ISSUE \$620,380 (WATER/SEWER PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 70,588	\$ 1,587	\$ 72,175
TOTAL	<u>\$ 70,588</u>	<u>\$ 1,587</u>	<u>\$ 72,175</u>

Debt Retired as of September 30, 2016 \$ 549,792
Interest Paid-to-date as of September 30, 2016 \$ 148,246

Date Issued: June 14, 2011
Bond Type: Adjustable Rate General Obligation Refunding Bonds
Paying Agent: Frost Bank
Payment Dates:
Principal June 15
Interest June 15 and December 15
Coupons Range: Variable
Maturity Date: June 15, 2017
Moody's Rating: None
S & P Rating: None
Insurer: N/A
TIC: Variable
Underwriter: None

Callable: Any Annual Rate Period
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

This issue has an adjustable interest rate that is restated each year on June 15. The interest rate for FY 2017 is 2.248%.

General Government Fund	90.68%	\$ 6,039,620
Water & Sewer Fund	<u>9.32%</u>	<u>620,380</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,660,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2011
AMOUNT OF ISSUE \$3,500,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 140,000	\$ 113,684	\$ 253,684
2018	145,000	109,759	254,759
2019	155,000	105,065	260,065
2020	160,000	99,746	259,746
2021	170,000	93,971	263,971
2022	175,000	87,934	262,934
2023	185,000	81,403	266,403
2024	195,000	74,034	269,034
2025	200,000	66,134	266,134
2026	210,000	57,803	267,803
2027	220,000	48,796	268,796
2028	230,000	39,176	269,176
2029	240,000	28,981	268,981
2030	255,000	17,994	272,994
2031	<u>265,000</u>	<u>6,128</u>	<u>271,128</u>
TOTAL	<u>\$ 2,945,000</u>	<u>\$ 1,030,608</u>	<u>\$ 3,975,608</u>

Debt Retired as of September 30, 2016 \$ 555,000
Interest Paid-to-date as of September 30, 2016 \$ 655,716

Date Issued: April 1, 2011
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 4.625%
Maturity Date: February 15, 2031
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 3.9504509%
Underwriter: BOSC, Inc.
Callable: February 15, 2021
Type: Redemption Option
Purpose: Water and Sewer System Construction

Special notes or other information relevant to this issue:

General Government Fund -- 8 Year	2.32%	\$ 185,000
General Government Fund -- 4 Year	36.41%	2,900,000
Solid Waste Services Fund -- 8 Year	17.33%	1,380,000
Water & Sewer Fund -- 20 Year	<u>43.94%</u>	<u>3,500,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 7,965,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010
AMOUNT OF ISSUE \$4,080,000 (WATER/SEWER PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 410,000	\$ 95,163	\$ 505,163
2018	430,000	74,162	504,162
2019	455,000	54,313	509,313
2020	475,000	33,337	508,337
2021	<u>505,000</u>	<u>10,731</u>	<u>515,731</u>
TOTAL	<u>\$ 2,275,000</u>	<u>\$ 267,706</u>	<u>\$ 2,542,706</u>

Debt Retired as of September 30, 2016 \$ 1,805,000
Interest Paid-to-date as of September 30, 2016 \$ 920,377

Date Issued: June 15, 2010
Bond Type: General Obligation Refunding and Improvement Bonds
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 4.0% - 5.0%
Maturity Date: February 15, 2021
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.7817806%
Underwriter: Stifel, Nicolaus & Co., Morgan Keegan & Co.,
Coastal Securities, RBC Capital Markets,
Raymond James & Assoc.
Callable: February 15, 2020
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund (New Issue)	15.15%	\$ 12,335,000
General Government Fund (Refunded Portion)	74.48%	60,665,000
General Government Fund (Golf Refunded Portion)	5.36%	4,365,000
Water & Sewer Fund (Refunded Portion)	<u>5.01%</u>	<u>4,080,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 81,445,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2010
AMOUNT OF ISSUE \$7,210,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 355,000	\$ 197,854	\$ 552,854
2018	365,000	187,498	552,498
2019	375,000	174,522	549,522
2020	390,000	160,197	550,197
2021	405,000	145,273	550,273
2022	420,000	128,772	548,772
2023	440,000	111,573	551,573
2024	455,000	93,672	548,672
2025	475,000	75,073	550,073
2026	300,000	59,572	359,572
2027	310,000	47,373	357,373
2028	325,000	34,672	359,672
2029	335,000	21,305	356,305
2030	<u>350,000</u>	<u>7,219</u>	<u>357,219</u>
TOTAL	<u>\$ 5,300,000</u>	<u>\$ 1,444,575</u>	<u>\$ 6,744,575</u>

Debt Retired as of September 30, 2016 \$ 1,910,000
Interest Paid-to-date as of September 30, 2016 \$ 1,397,499

Date Issued: June 15, 2010
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 4.125%
Maturity Date: February 15, 2030
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 3.7149799%
Underwriter: Stifel, Nicolaus & Co., Morgan Keegan & Co.,
Coastal Securities, RBC Capital Markets,
Raymond James & Assoc.
Callable: February 15, 2020
Type: Redemption Option
Purpose: Water and Sewer System Construction

Special notes or other information relevant to this issue:

General Government Fund -- 15 Year	21.55%	\$ 3,945,000
General Government Fund -- 8 Year	4.94%	905,000
General Government Fund -- 4 Year	14.59%	2,670,000
Solid Waste Services Fund -- 15 Year	19.53%	3,575,000
Water & Sewer Fund -- 20 Year	27.26%	4,990,000
Water & Sewer Fund -- 15 Year	<u>12.13%</u>	<u>2,220,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 18,305,000</u>

**CITY OF RICHARDSON
 BOND MATURITY SCHEDULE
 GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009
 AMOUNT OF ISSUE \$5,685,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 645,000	\$ 69,438	\$ 714,438
2018	545,000	44,150	589,150
2019	570,000	19,744	589,744
2020	<u>205,000</u>	<u>3,459</u>	<u>208,459</u>
TOTAL	<u>\$ 1,965,000</u>	<u>\$ 136,791</u>	<u>\$ 2,101,791</u>

Debt Retired as of September 30, 2016 \$ 3,720,000
 Interest Paid-to-date as of September 30, 2016 \$ 1,122,162

Date Issued: April 15, 2009
 Bond Type: General Obligation Refunding
 Paying Agent: Regions Bank, Houston, Texas
 Payment Dates:
 Principal February 15
 Interest February 15 and August 15
 Coupons Range: 2.0% - 5.0%
 Maturity Date: February 15, 2020
 Moody's Rating: Aa1
 S & P Rating: AAA
 Insurer: N/A
 TIC: 2.6972746%
 Underwriter: Stifel, Nicolaus
 RBC Capital Markets
 Callable: February 15, 2019
 Type: Redemption Option
 Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	70.11%	\$ 14,460,000
Solid Waste Services Fund	2.33%	480,000
Water & Sewer Fund	<u>27.56%</u>	<u>5,685,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 20,625,000</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2009
AMOUNT OF ISSUE \$5,030,000 (WATER/SEWER PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 225,000	\$ 137,980	\$ 362,980
2018	230,000	130,867	360,867
2019	240,000	123,080	363,080
2020	250,000	114,811	364,811
2021	255,000	106,130	361,130
2022	265,000	96,831	361,831
2023	275,000	86,770	361,770
2024	285,000	75,845	360,845
2025	300,000	63,995	363,995
2026	310,000	51,335	361,335
2027	325,000	37,837	362,837
2028	340,000	23,413	363,413
2029	<u>355,000</u>	<u>7,987</u>	<u>362,987</u>
TOTAL	<u>\$ 3,655,000</u>	<u>\$ 1,056,881</u>	<u>\$ 4,711,881</u>

Debt Retired as of September 30, 2016 \$ 1,375,000
Interest Paid-to-date as of September 30, 2016 \$ 1,180,134

Date Issued: April 15, 2009
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Houston, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.5% - 4.125%
Maturity Date: February 15, 2029
Moody's Rating: Aa1
S & P Rating: AAA
Insurer: N/A
TIC: 3.9175307%
Underwriter: Stifel, Nicolaus
RBC Capital Markets
Callable: February 15, 2019
Type: Redemption Option
Purpose: Water and Sewer System Construction

Special notes or other information relevant to this issue:

General Government Fund -- 14 Year	16.78%	\$ 1,980,000
General Government Fund -- 8 Year	6.10%	720,000
General Government Fund -- 4 Year	22.63%	2,670,000
Solid Waste Services Fund -- 8 Year	11.86%	1,400,000
Water & Sewer Fund -- 20 Year	<u>42.63%</u>	<u>5,030,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 11,800,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2008
AMOUNT OF ISSUE \$5,000,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 230,000	\$ 14,200	\$ 244,200
2018	<u>240,000</u>	<u>4,800</u>	<u>244,800</u>
TOTAL	<u>\$ 470,000</u>	<u>\$ 19,000</u>	<u>\$ 489,000</u>

Debt Retired as of September 30, 2016 \$ 4,530,000
Interest Paid-to-date as of September 30, 2016 \$ 2,522,869

Date Issued: April 15, 2008
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Houston, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 4.0%
Maturity Date: February 15, 2018
Moody's Rating: Aa1
AAA
Insurer: N/A
TIC: 4.2080910%
Underwriter: RBC Capital Markets
Callable: February 15, 2018
Type: Redemption Option
Purpose: Water and Sewer System Construction

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	23.36%	\$ 2,500,000
General Government Fund -- 8 Year	18.69%	2,000,000
Solid Waste Services Fund -- 7 Year	11.22%	1,200,000
Water & Sewer Fund -- 20 Year	<u>46.73%</u>	<u>5,000,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 10,700,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2007
AMOUNT OF ISSUE \$5,000,000 (WATER/SEWER PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 240,000	\$ 4,800	\$ 244,800
TOTAL	<u>\$ 240,000</u>	<u>\$ 4,800</u>	<u>\$ 244,800</u>

Debt Retired as of September 30, 2016 \$ 4,760,000
Interest Paid-to-date as of September 30, 2016 \$ 2,528,910

Date Issued: April 15, 2007
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Houston, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 4.0%
Maturity Date: February 15, 2017
Moody's Rating: Aa1
S & P Rating: AAA
Insurer: N/A
TIC: 4.2184667%
Underwriter: RBC Capital Markets
Callable: February 15, 2017
Type: Redemption Option
Purpose: Water and Sewer System Construction

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	26.65%	\$ 2,500,000
General Government Fund -- 8 Year	7.68%	720,000
Solid Waste Services Fund -- 7 Year	12.37%	1,160,000
Water & Sewer Fund -- 20 Year	<u>53.30%</u>	<u>5,000,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 9,380,000</u>

**CITY OF RICHARDSON
DEBT SERVICE REQUIREMENTS SUMMARY
COMBINED PRINCIPAL AND INTEREST SCHEDULE
SOLID WASTE FUND**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 1,300,000	\$ 192,196	\$ 1,492,196
2018	1,150,000	146,375	1,296,375
2019	1,000,000	114,700	1,114,700
2020	825,000	87,518	912,518
2021	665,000	66,850	731,850
2022	550,000	48,275	598,275
2023	435,000	29,900	464,900
2024	325,000	14,100	339,100
2025	<u>190,000</u>	<u>3,800</u>	<u>193,800</u>
TOTAL	<u>\$ 6,440,000</u>	<u>\$ 703,714</u>	<u>\$ 7,143,714</u>

*In addition, fiscal charges of approximately \$1,200 per year must be budgeted.

CITY OF RICHARDSON
2016-17 DEBT SERVICE REQUIREMENTS
SOLID WASTE SERVICES FUND

<u>DESCRIPTION</u>	<u>TOTAL ISSUED</u>	<u>SOLID WASTE ISSUED</u>	<u>PRINCIPAL OUTSTANDING</u>	<u>2016-17 PRINCIPAL</u>	<u>2016-17 INTEREST</u>	<u>2016-17 TOTAL</u>
2016 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	\$ 7,400,000	\$ 1,000,000	\$ 1,000,000	\$ 100,000	\$ 48,133	\$ 148,133
2015A COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	6,850,000	850,000	765,000	100,000	25,200	125,200
2014 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	7,855,000	955,000	745,000	115,000	10,912	125,912
2013 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	8,315,000	1,000,000	655,000	125,000	13,100	138,100
2012B COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	6,640,000	865,000	455,000	110,000	8,888	118,888
2011 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	7,965,000	1,380,000	585,000	185,000	14,825	199,825
2010 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	18,305,000	3,575,000	1,825,000	320,000	60,525	380,525
2009 GENERAL OBLIGATION REFUNDING BONDS	20,625,000	480,000	215,000	50,000	7,688	57,688
2009 COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION	<u>11,800,000</u>	<u>1,400,000</u>	<u>195,000</u>	<u>195,000</u>	<u>2,925</u>	<u>197,925</u>
TOTAL BONDED DEBT	<u>\$ 95,755,000</u>	<u>\$ 11,505,000</u>	<u>\$ 6,440,000</u>	<u>\$ 1,300,000</u>	<u>\$ 192,196</u>	<u>\$ 1,492,196</u>
FISCAL CHARGES						<u>1,400</u>
TOTAL						<u>\$ 1,493,596</u>

CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2016
AMOUNT OF ISSUE \$1,000,000 (SOLID WASTE PORTION)

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 100,000	\$ 48,133	\$ 148,133
2018	115,000	33,125	148,125
2019	120,000	29,000	149,000
2020	120,000	24,200	144,200
2021	125,000	19,300	144,300
2022	135,000	14,100	149,100
2023	140,000	8,600	148,600
2024	<u>145,000</u>	<u>2,900</u>	<u>147,900</u>
TOTAL	<u><u>\$ 1,000,000</u></u>	<u><u>\$ 179,358</u></u>	<u><u>\$ 1,179,358</u></u>

Debt Retired as of September 30, 2016 \$ -
Interest Paid-to-date as of September 30, 2016 \$ -

Date Issued: April 15, 2016
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2% - 4%
Maturity Date: February 15, 2024
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.4313158%
Stifel Nicolaus & Company, Inc.
Bosc, Inc.
Raymond James
Callable: NA
Type: NA
Purpose: Solid Waste Equipment and Vehicles

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	39.82%	\$ 2,765,000
General Government Fund -- 8 Year	18.43%	1,280,000
Water & Sewer Fund -- 15 Year	13.46%	935,000
Water & Sewer Fund -- 20 Year	13.89%	965,000
Solid Waste Services Fund -- 8 Year	<u>14.40%</u>	<u>1,000,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,945,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2015A
AMOUNT OF ISSUE \$850,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 100,000	\$ 25,200	\$ 125,200
2018	100,000	21,200	121,200
2019	105,000	16,575	121,575
2020	110,000	12,850	122,850
2021	115,000	10,600	125,600
2022	115,000	7,725	122,725
2023	<u>120,000</u>	<u>3,000</u>	<u>123,000</u>
TOTAL	<u>\$ 765,000</u>	<u>\$ 97,150</u>	<u>\$ 862,150</u>

Debt Retired as of September 30, 2016 \$ 85,000
Interest Paid-to-date as of September 30, 2016 \$ 40,091

Date Issued: March 15, 2015
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, TX
Payment Dates:
 Principal February 15
 Interest February 15 and August 15
Coupons Range: 2% to 5%
Maturity Date: February 15, 2023
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.6802333%
Underwriter: Stifel Nicolaus & Company, Inc
 BOSC, Inc.
 Raymond James
Callable: February 15, 2026
Type: N/A
Purpose: Solid Waste Equipment and Vehicles

Special notes or other information relevant to this issue:

General Government Fund -- 4 Year	39.78%	\$ 2,725,000
General Government Fund -- 8 Year	6.86%	470,000
General Government Fund -- 20 Year	7.30%	500,000
Water & Sewer Fund -- 20 Year	33.65%	2,305,000
Solid Waste Services Fund -- 8 Year	<u>12.41%</u>	<u>850,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,850,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2014
AMOUNT OF ISSUE \$955,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 115,000	\$ 10,912	\$ 125,912
2018	120,000	9,738	129,738
2019	120,000	8,312	128,312
2020	125,000	6,393	131,393
2021	130,000	4,000	134,000
2022	<u>135,000</u>	<u>1,350</u>	<u>136,350</u>
TOTAL	<u>\$ 745,000</u>	<u>\$ 40,705</u>	<u>\$ 785,705</u>

Debt Retired as of September 30, 2016 \$ 210,000
Interest Paid-to-date as of September 30, 2016 \$ 29,966

Date Issued: April 1, 2014
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
 Principal February 15
 Interest February 15 and August 15
Coupons Range: .75% - 2.00%
Maturity Date: February 15, 2022
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.6128071%
Underwriter: Citigroup Global Markets, Inc.
Callable: N/A
Type: N/A
Purpose: Solid Waste Equipment and Vehicles

Special notes or other information relevant to this issue:

General Government Fund -- 2 Year	40.74%	\$ 3,200,000
General Government Fund -- 8 Year	10.18%	800,000
General Government Fund -- 4 Year	36.92%	2,900,000
Solid Waste Services Fund -- 8 Year	<u>12.16%</u>	<u>955,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 7,855,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2013
AMOUNT OF ISSUE \$1,000,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 125,000	\$ 13,100	\$ 138,100
2018	130,000	9,300	139,300
2019	130,000	6,700	136,700
2020	135,000	4,050	139,050
2021	135,000	1,350	136,350
TOTAL	<u>\$ 655,000</u>	<u>\$ 34,500</u>	<u>\$ 689,500</u>

Debt Retired as of September 30, 2016 \$ 345,000
Interest Paid-to-date as of September 30, 2016 \$ 64,888

Date Issued: March 15, 2013
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 1.5% - 4.0%
Maturity Date: February 15, 2033
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.3613344%
Underwriter: Stifel, Nicolaus & Co., Inc.
BOSC, Inc.
Raymond James
Callable: N/A
Type: Redemption Option
Purpose: Solid Waste Equipment and Vehicles

Special notes or other information relevant to this issue:

General Government Fund -- 20 Year	9.08%	\$ 755,000
General Government Fund -- 8 Year	8.84%	735,000
General Government Fund -- 4 Year	33.67%	2,800,000
Water & Sewer Fund -- 20 Year	36.38%	3,025,000
Solid Waste Services Fund -- 8 Year	<u>12.03%</u>	<u>1,000,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 8,315,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2012B
AMOUNT OF ISSUE \$865,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 110,000	\$ 8,888	\$ 118,888
2018	110,000	6,687	116,687
2019	115,000	4,294	119,294
2020	<u>120,000</u>	<u>1,500</u>	<u>121,500</u>
TOTAL	<u>\$ 455,000</u>	<u>\$ 21,369</u>	<u>\$ 476,369</u>

Debt Retired as of September 30, 2016 \$ 410,000
Interest Paid-to-date as of September 30, 2016 \$ 68,340

Date Issued: March 15, 2012
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 3.0%
Maturity Date: February 15, 2032
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 1.6885168%
Underwriter: Stifel, Nicolaus & Co., Inc.
BOSC, Inc.
Morgan Keegan
Callable: N/A
Type: Redemption Option
Purpose: Solid Waste Equipment and Vehicles

Special notes or other information relevant to this issue:

General Government Fund -- 20 Year	33.13%	\$ 2,200,000
General Government Fund -- 8 Year	11.14%	740,000
General Government Fund -- 4 Year	42.70%	2,835,000
Solid Waste Services Fund -- 8 Year	<u>13.03%</u>	<u>865,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 6,640,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2011
AMOUNT OF ISSUE \$1,380,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 185,000	\$ 14,825	\$ 199,825
2018	195,000	9,588	204,588
2019	205,000	3,331	208,331
TOTAL	<u>\$ 585,000</u>	<u>\$ 27,744</u>	<u>\$ 612,744</u>

Debt Retired as of September 30, 2016 \$ 795,000
Interest Paid-to-date as of September 30, 2016 \$ 140,235

Date Issued: April 1, 2011
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.0% - 3.25%
Maturity Date: February 15, 2019
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.5960021%
Underwriter: BOSCO, Inc.
Callable: N/A
Type: N/A
Purpose: Solid Waste Equipment and Vehicles

Special notes or other information relevant to this issue:

General Government Fund -- 8 Year	2.32%	\$ 185,000
General Government Fund -- 4 Year	36.41%	2,900,000
Solid Waste Services Fund -- 8 Year	17.33%	1,380,000
Water & Sewer Fund -- 20 Year	<u>43.94%</u>	<u>3,500,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 7,965,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2010
AMOUNT OF ISSUE \$3,575,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 320,000	\$ 60,525	\$ 380,525
2018	330,000	51,175	381,175
2019	150,000	43,225	193,225
2020	155,000	37,513	192,513
2021	160,000	31,600	191,600
2022	165,000	25,100	190,100
2023	175,000	18,300	193,300
2024	180,000	11,200	191,200
2025	190,000	3,800	193,800
TOTAL	<u>\$ 1,825,000</u>	<u>\$ 282,438</u>	<u>\$ 2,107,438</u>

Debt Retired as of September 30, 2016 \$ 1,750,000
Interest Paid-to-date as of September 30, 2016 \$ 534,187

Date Issued: June 15, 2010
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Dallas, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 2.0% - 4.0%
Maturity Date: February 15, 2025
Moody's Rating: Aaa
S & P Rating: AAA
Insurer: N/A
TIC: 2.20255470%
Underwriter: Stifel, Nicolaus & Co., Morgan Keegan & Co.,
Coastal Securities, RBC Capital Markets,
Raymond James & Assoc.
Callable: February 15, 2020
Type: Redemption Option
Purpose: Solid Waste Equipment and Vehicles

Special notes or other information relevant to this issue:

General Government Fund -- 15 Year	21.55%	\$ 3,945,000
General Government Fund -- 8 Year	4.94%	905,000
General Government Fund -- 4 Year	14.59%	2,670,000
Solid Waste Services Fund -- 8 Year	7.43%	1,360,000
Solid Waste Services Fund -- 15 Year	12.10%	2,215,000
Water & Sewer Fund -- 20 Year	27.26%	4,990,000
Water & Sewer Fund -- 15 Year	<u>12.13%</u>	<u>2,220,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 18,305,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009
AMOUNT OF ISSUE \$480,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 50,000	\$ 7,688	\$ 57,688
2018	50,000	5,562	55,562
2019	55,000	3,263	58,263
2020	<u>60,000</u>	<u>1,012</u>	<u>61,012</u>
TOTAL	<u>\$ 215,000</u>	<u>\$ 17,525</u>	<u>\$ 232,525</u>

Debt Retired as of September 30, 2016 \$ 265,000
Interest Paid-to-date as of September 30, 2016 \$ 103,729

Date Issued: April 15, 2009
Bond Type: General Obligation Refunding
Paying Agent: Regions Bank, Houston, Texas
Payment Dates:
Principal: February 15
Interest: February 15 and August 15
Coupons Range: 2.0% - 5.0%
Maturity Date: February 15, 2020
Moody's Rating: Aa1
S & P Rating: AAA
Insurer: N/A
TIC: 2.8508484%
Underwriter: Stifel, Nicolaus
RBC Capital Markets
Callable: February 15, 2019
Type: Redemption Option
Purpose: Refunding

Special notes or other information relevant to this issue:

General Government Fund	70.11%	\$ 14,460,000
Solid Waste Services Fund	2.33%	480,000
Water & Sewer Fund	<u>27.56%</u>	<u>5,685,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 20,625,000</u>

**CITY OF RICHARDSON
BOND MATURITY SCHEDULE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2009
AMOUNT OF ISSUE \$1,400,000 (SOLID WASTE PORTION)**

<u>FISCAL YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL</u>
2017	\$ 195,000	\$ 2,925	\$ 197,925
TOTAL	<u>\$ 195,000</u>	<u>\$ 2,925</u>	<u>\$ 197,925</u>

Debt Retired as of September 30, 2016 \$ 1,205,000
Interest Paid-to-date as of September 30, 2016 \$ 165,164

Date Issued: April 15, 2009
Bond Type: Combination Tax and Revenue C.O.
Paying Agent: Regions Bank, Houston, TX
Payment Dates:
Principal February 15
Interest February 15 and August 15
Coupons Range: 2.5% - 3.0%
Maturity Date: February 15, 2027
Moody's Rating: Aa1
S & P Rating: AAA
Insurer: N/A
TIC: 2.4204186%
Underwriter: Stifel, Nicolaus
RBC Capital Markets
Callable: N/A
Type: Redemption Option
Purpose: Solid Waste Equipment

Special notes or other information relevant to this issue:

General Government Fund -- 14 Year	16.78%	\$ 1,980,000
General Government Fund -- 8 Year	6.10%	720,000
General Government Fund -- 4 Year	22.63%	2,670,000
Solid Waste Services Fund -- 8 Year	11.86%	1,400,000
Water & Sewer Fund -- 20 Year	<u>42.63%</u>	<u>5,030,000</u>
Total Issue	<u>100.00%</u>	<u>\$ 11,800,000</u>